Collier County
Public Services Department
Community & Human Services Division

MEMORANDUM

To: Mark Isackson, County Manager

From: Kristi Sonntag, Director Community and Human Services

Date: October 24,2021

Subject: American Recovery Plan Performance Report Amendment #3

The Board of County Commissioners approved the American Rescue Plan (ARP) Performance Plan Report on September 28, 2021 Agenda Item 11. C. The plan included Project CC 3.5 Evaluation and Data Analysis under US Treasury Expenditure Category EC 7.2, to support the cost for data software for the Mental Health Collaborative. A scope change is necessary to EC 7.2, as the cost associated with this software can not be compensated through American Recovery Funding, therefore is being amended out of the plan and those funds will continue to support the intended purpose of data collection and evaluation.

Pursuant to page 77 of the approved agreement the County Manager has authority to approve amendments under $50,000.

Please indicate your approval for the proposed amendment to the Collier County American Rescue Plan.

Approved ✓

By: Mark Isackson, County Manager _____

Date 11.5.21

Project CC3.5: Evaluation and Data Analysis			
Funding Amount	$600,000	**Project Expenditure Category**	EC 7.2 Evaluation and Data Analysis
Project Overview	This project will create the systems and evaluation processes to assist Collier County ARP projects to measure impact transparently and with a focus on efficacy, equity, and efficiency. It will include services procured to assist with meeting Treasury Guidelines on evidence base and impact evaluation for all relevant Collier ARP projects. Outcomes include evaluation and analysis that leads to optimized health, food security, housing, medical, disadvantaged services, and economic support programs in Collier County.		
Goals & Use of Evidence	Goals for this project are project include high level of service in measuring and evaluating Collier County ARP projects, such that residents, businesses, and nonprofits are served in ways that improve community health and prosperity. This project will streamline and refine the use of evidence and monitoring for all projects proposed in the recovery plan requiring evidence and evaluation. This project does not require evidence-based allocations.		
Website	Currently not available.		
Timeline	2022-2026		

Expenditure Category	Associated Projects	Output KPIs	Outcome KPIs
EC 4.1	CC 3.1 Public Health and Safety Operations – Premium Pay	• Number of staff provided premium pay benefits	• Lower turnover rate in job categories receiving premium pay
EC 5.6	CC 5.1 Collier GM - Harbor & Holiday Lanes Stormwater Mgmt. CC 5.2 Collier GM – Naples Manor CC 5.3 Lake Trafford Road Drainage Improvement	• Number of projects built by area, including QCT location • Number of households served by each project	• Reduced flooding in all areas served. • Lower HH damage due to flooding in all areas served
EC 7.1	CC 3.3 Administration	• Number of successful Treasury submissions for Collier ARP	• Key Outcome Goal measurements
EC 7.2	CC 3.5 Evaluation and Data Analysis	• Number of Projects for which evaluation plans have been defined and implemented • Number of projects for which evidence base has been refined	• Key Outcome Goal measurements

SUMMARY AND NEXT STEPS

This plan represents the first phase in a multi-year process of reporting and plan implementation. Through it, Collier County has created a roadmap for utilizing the $74,762,701 awarded by the Treasury to spur recovery in an efficient, effective, and equitable fashion.

As mentioned in the Executive Summary, six more iterations of this plan – delivered as an *Annual Report* – will be created between August 31, 2021, and March 31, 2027. Per Treasury Guidance for States, U.S. territories, metropolitan cities and counties with populations exceeding 250,000 residents, Collier County will also be required to submit a one-time Interim Report on August 31, 2021, and a Project and Expenditure Reports starting October 31, 2021, and then on a quarterly basis until 2027.

Given that the COVID-19 pandemic brought about an unprecedented leap – and precipitous drop – in Collier County unemployment, it is likely that recovery needs will evolve over the five-year project horizon. Additionally, as the County collaborates with implementation partners, projects and KPIs will be further defined to best express organizational capacities and the needs of populations served. ***As such, Expenditure Categories, Projects, KPIs, and Outcomes are likely to continue to change in the months and years to come, which this plan has emphasized throughout.*** As recommended in Treasury Guidance, the County will notify Treasury of substantial updates to the plan in months and years to come.

At this point, next steps will consist of finalizing subrecipient agreements and memorandums of understanding with all implementation partners. The County will also work with administration partners to build out the software data capture, project management, and reporting systems that underpin successful project deployment. Staff will work to create policies and procedures for County grant and assistance programs, targeting those disproportionately disadvantaged by the pandemic. An evaluation team will also begin "deep dive" activities to define impact evaluation and additional evidence bases where needed.

Plan Amendments

Recognizing that Expenditure Category uses and Projects will evolve over time, amendments to the plan are anticipated. Amendments can be processed on a continual basis throughout the year, and will be shown on an Amendment Log at the beginning of the document. The Amendment Log will note amendment number, date, content of amendment, level of approval that has approved the content, and affected pages.

All plan amendments will be routed to the County Manager for approval. For amendments involving re-allocations of over $50,000, recommendation to accept updates via memorandum or agenda material will be provided to the Board.

All amendments will be carried out in accordance with existing Collier County Grants and Procurement policies and procedures.

Data statistics	Number of
Records passed	18